

**SCHEDULE 3G**

See Schedule 2G.

SCHEDULE 5F

See attached.

P

Trans Health Management, Inc.  
 Schedule of Assets  
 2006-01-31  
 GNS00810T

		Ending Balance
140100	Prepaid Expenses Other	271,251
	Prepays	271,251
	<b>Current Assets</b>	<b>271,251</b>
151710	Moveable Equipment	7,048
151715	Accum Depr - Moveable Equip	(2,193)
	Moveable Equipment, Net	4,855
151910	Computer Software	5,183
151915	Accum Depr-Computer Software	(2,425)
151920	Computer Hardware	198,573
151925	Accum Depre-Computer Hardware	(46,898)
	Computer Equipment, Net	154,433
	<b>Property, Plant, and Equipment</b>	<b>159,288</b>
	<b>Assets</b>	<b>430,540</b>

THI10113

TRANS HEALTH, INC.  
 CORPORATE (11000) PREPAID EXPENSES OTHER  
 1/31/2006

Description	Ending Bal
ORACLE CORPORATION	6,284
BMC SOFTWARE DISTRIBUTION, INC.	4,590
COMPUTER ASSOCIATES INTERNATIONAL, INC.	10,000
CXTEC	1,219
DIEBOLD INCORPORATED	4,026
HEWLETT-PACKARD COMPANY	70,471
INTERNATIONAL BUSINESS MACHINES CORP.	52,712
MAPQUEST	2,200
MSLI. GP-APD 0297891	5,214
SAS INSTITUTE, INC.	2,828
SOFTMART	44,272
Sterling Commerce, Inc.	16,530
SUNGARD TREASURY SYSTEMS	50,935
	<u>271,251</u>

THI10114

Category	Account	Invoice	Service Description	Asset Description	As of Date	Cost	Accum Dep	Vendor ID	Vendor Name
11000 ME	151710	6/1/2004	Security Camera Maint & Repair	Projector	1/31/2006	5,193.93	1,871.07	0000206689	PATASCO VICTOR J
11000 ME	151710	3/1/2005			1/31/2006	7,048.06	319.64	0000202865	CDW DIRECT LLC
11000 CSOFT	151910	7/16/2004	SMPC Network	Back up software for Kronos	1/31/2006	3,753.39	1,928.82	0000208236	SOFTMART
11000 CSOFT	151910	1/1/2005			1/31/2006	1,428.92	496.15	0000208236	SOFTMART
11000 CHARD	151910	7/21/2004	personal computers	personal computers	1/31/2006	5,182.31	2,424.93	0000202865	DELL MARKETING LP
11000 CHARD	151920	7/14/2004	desk top computer L. Dwyer	desk top computer L. Dwyer	1/31/2006	1,613.87	497.61	0000202865	DELL MARKETING LP
11000 CHARD	151920	8/6/2004	lap top computer J. Cicchillo	lap top computer J. Cicchillo	1/31/2006	756.00	233.10	0000202865	DELL MARKETING LP
11000 CHARD	151920	8/6/2004	test laptops Matrix project	test laptops Matrix project	1/31/2006	1,732.50	505.32	0000202865	DELL MARKETING LP
11000 CHARD	151920	8/29/2004	lap up computer R. Cox	lap up computer R. Cox	1/31/2006	3,362.11	986.62	0000202865	DELL MARKETING LP
11000 CHARD	151920	8/1/2004	MediWolve Server	MediWolve Server	1/31/2006	1,732.50	505.32	0000202865	DELL MARKETING LP
11000 CHARD	151920	8/1/2004	Tape Drive MediWolve Server	Tape Drive MediWolve Server	1/31/2006	11,040.11	3,220.03	0000202865	DELL MARKETING LP
11000 CHARD	151920	7/1/2004	Cisco L200 Series AP	Cisco L200 Series AP	1/31/2006	2,112.81	581.02	0000202865	CDW DIRECT LLC
11000 CHARD	151920	7/1/2004	wireless AP test units	wireless AP test units	1/31/2006	1,389.32	428.38	0000202865	CDW DIRECT LLC
11000 CHARD	151920	8/1/2004	cisco duck autoplaten	cisco duck autoplaten	1/31/2006	1,474.72	430.14	0000202865	CDW DIRECT LLC
11000 CHARD	151920	8/1/2004	cisco secure acs 3.3	cisco secure acs 3.3	1/31/2006	4,343.30	1,266.80	0000202865	CDW DIRECT LLC
11000 CHARD	151920	9/9/2004	wireless LAN solution engine	wireless LAN solution engine	1/31/2006	4,177.06	1,218.30	0000202865	CDW DIRECT LLC
11000 CHARD	151920	9/1/2004	HP NX9020U	HP NX9020U	1/31/2006	5,958.15	1,658.48	0000202865	CDW DIRECT LLC
11000 CHARD	151920	9/1/2004	cisco sw app support	cisco sw app support	1/31/2006	1,081.63	291.95	0000202865	CDW DIRECT LLC
11000 CHARD	151920	9/1/2004	PS/Oracle HW disk upgrade	PS/Oracle HW disk upgrade	1/31/2006	1,195.66	328.80	0000202865	CDW DIRECT LLC
11000 CHARD	151920	9/1/2004	HP 910 Laptops Boardman Cans	HP 910 Laptops Boardman Cans	1/31/2006	8,888.51	2,444.33	0000158563	TRINICOMP SYSTEMS
11000 CHARD	151920	9/1/2004	cisco duck ant	cisco duck ant	1/31/2006	5,310.00	1,460.25	0000202865	CDW DIRECT LLC
11000 CHARD	151920	10/1/2004	cisco sw app support	cisco sw app support	1/31/2006	5,360.33	1,474.10	0000202865	CDW DIRECT LLC
11000 CHARD	151920	10/1/2004	LP815 Projector and Case	LP815 Projector and Case	1/31/2006	1,016.16	279.45	0000202865	CDW DIRECT LLC
11000 CHARD	151920	10/1/2004	executive color printer	executive color printer	1/31/2006	3,804.39	982.81	0000202865	CDW DIRECT LLC
11000 CHARD	151920	10/1/2004	GX280 small form factor	GX280 small form factor	1/31/2006	2,235.94	577.63	0000202865	CDW DIRECT LLC
11000 CHARD	151920	10/1/2004	SATA controllers	SATA controllers	1/31/2006	648.90	167.64	0000202865	DELL MARKETING LP
11000 CHARD	151920	10/1/2004	2gb esche fro emc 1910	2gb esche fro emc 1910	1/31/2006	1,045.70	287.02	0000202865	DELL MARKETING LP
11000 CHARD	151920	10/1/2004	stand alone volt customer kit	stand alone volt customer kit	1/31/2006	2,128.19	514.30	0000202865	TRINICOMP SYSTEMS
11000 CHARD	151920	10/1/2004	middle dell power edge system	middle dell power edge system	1/31/2006	1,390.20	359.14	0000202865	DELL MARKETING LP
11000 CHARD	151920	10/1/2004	lap top computer	lap top computer	1/31/2006	1,470.00	379.75	0000202865	DELL MARKETING LP
11000 CHARD	151920	10/1/2004	lap top computer	lap top computer	1/31/2006	1,732.50	447.57	0000202865	DELL MARKETING LP
11000 CHARD	151920	10/1/2004	lap top computer	lap top computer	1/31/2006	839.17	205.21	0000202865	CDW DIRECT LLC
11000 CHARD	151920	10/1/2004	lap top computer	lap top computer	1/31/2006	1,732.51	418.69	0000202865	DELL MARKETING LP
11000 CHARD	151920	10/1/2004	lap top computer	lap top computer	1/31/2006	1,732.51	418.69	0000202865	DELL MARKETING LP
11000 CHARD	151920	10/1/2004	lap top computer	lap top computer	1/31/2006	1,732.51	418.69	0000202865	DELL MARKETING LP
11000 CHARD	151920	10/1/2004	small forum pentium	small forum pentium	1/31/2006	3,780.61	913.50	0000202865	DELL MARKETING LP
11000 CHARD	151920	10/1/2004	infocus LP540	infocus LP540	1/31/2006	1,569.15	405.36	0000202865	CDW DIRECT LLC
11000 CHARD	151920	12/1/2004	Kronos dem pcs	Kronos dem pcs	1/31/2006	439.49	98.89	0000202865	DELL MARKETING LP
11000 CHARD	151920	12/1/2004	computer hardware kronos	computer hardware kronos	1/31/2006	3,681.26	828.28	0000202865	DELL MARKETING LP
11000 CHARD	151920	12/1/2004	computer hardware kronos	computer hardware kronos	1/31/2006	108.44	24.40	0000202865	CDW DIRECT LLC
11000 CHARD	151920	12/1/2004	computer hardware kronos	computer hardware kronos	1/31/2006	84.18	18.94	0000202865	CDW DIRECT LLC
11000 CHARD	151920	12/1/2004	computer hardware kronos	computer hardware kronos	1/31/2006	65.60	14.81	0000202865	CDW DIRECT LLC
11000 CHARD	151920	12/1/2004	computer hardware kronos	computer hardware kronos	1/31/2006	49.45	11.12	0000202865	CDW DIRECT LLC
11000 CHARD	151920	12/1/2004	computer hardware kronos	computer hardware kronos	1/31/2006	449.82	101.21	0000202865	CDW DIRECT LLC
11000 CHARD	151920	12/1/2004	protection servers kronos	protection servers kronos	1/31/2006	2,018.55	454.46	0000202865	CDW DIRECT LLC
11000 CHARD	151920	12/1/2004	laser printer	laser printer	1/31/2006	323.95	117.89	0000202865	DELL MARKETING LP
11000 CHARD	151920	12/1/2004	custom install desktop	custom install desktop	1/31/2006	916.75	206.72	0000202865	DELL MARKETING LP
11000 CHARD	151920	12/1/2004	computer equipment	computer equipment	1/31/2006	4,759.23	1,070.83	0000202865	DELL MARKETING LP
11000 CHARD	151920	1/1/2005	PDX Network Hardware	PDX Network Hardware	1/31/2006	22,877.51	4,766.15	0000005710	HEWLETT-PACKARD COMPANY

11000 CHARD	151920	1/1/2005	0000000000071	Laptop Patricia Kalam	1/31/2006	1,899.46	395.72	0000028360	DELL MARKETING LP
11000 CHARD	151920	1/1/2005	0000000000072	Laptop Lena Hatten	1/31/2006	1,899.46	395.72	0000028360	DELL MARKETING LP
11000 CHARD	151920	1/1/2005	0000000000073	Laptop Mike Wilson	1/31/2006	1,732.51	360.94	0000028360	DELL MARKETING LP
11000 CHARD	151920	1/1/2005	0000000000074	Laptop Christopher Long	1/31/2006	1,132.51	360.94	0000028360	DELL MARKETING LP
11000 CHARD	151920	1/1/2005	0000000000076	DSU/CSU Module and Routers	1/31/2006	5,224.36	1,801.96	0000206502	CXTEC
11000 CHARD	151920	1/1/2005	0000000000077	Routers	1/31/2006	2,807.95	968.50	0000206502	CXTEC
11000 CHARD	151920	1/1/2005	0000000000079	Laptops for Matrix	1/31/2006	14,456.72	2,988.15	0000202865	CDW DIRECT LLC
11000 CHARD	151920	1/1/2005	0000000000080	Switches	1/31/2006	5,570.07	1,921.20	0000202865	CDW DIRECT LLC
11000 CHARD	151920	1/1/2005	0000000000081	Miscellaneous hardware	1/31/2006	1,597.98	551.18	0000202865	CDW DIRECT LLC
11000 CHARD	151920	1/1/2005	0000000000082	Kronos Server	1/31/2006	3,343.79	691.38	0000202865	CDW DIRECT LLC
11000 CHARD	151920	1/1/2005	0000000000083	Kronos Server	1/31/2006	2,904.56	600.38	0000202865	CDW DIRECT LLC
11000 CHARD	151920	1/1/2005	0000000000084	Laptop evaluations	1/31/2006	2,255.01	466.17	0000202865	CDW DIRECT LLC
11000 CHARD	151920	2/1/2005	0000000000085	Kronos server parts	1/31/2006	8,712.59	1,661.39	0000202865	CDW DIRECT LLC
11000 CHARD	151920	3/1/2005	0000000000087	Monitors	1/31/2006	1,521.02	262.51	0000202865	CDW DIRECT LLC
11000 CHARD	151920	9/1/2005	0000000000089	PC (MEDS Refresh)	1/31/2006	673.05	50.48	0000202865	CDW DIRECT LLC
11000 CHARD	151920	10/1/2005	0000000000090	Kronos biometric components	1/31/2006	1,200.00	70.00	0000016984	KRONOS INCORPORATED
11000 CHARD	151920	11/1/2005	0000000000091	breakfix	1/31/2006	1,463.47	60.98	0000016984	KRONOS INCORPORATED
11000 CHARD	151920	11/1/2005	0000000000092	routers & csa	1/31/2006	1,817.33	76.97	0000206502	CXTEC
11000 CHARD	151920	11/1/2005	0000000000093	asend replacement	1/31/2006	8,657.68	360.74	0000206502	CXTEC
11000 CHARD	151920	12/1/2005	0000000000094	computer terminals	1/31/2006	659.25	16.41	0000135704	DATAREK XTREME PC
11000 CHARD	151920	1/1/2006	0000000000095	touch biometric components	1/31/2006	600.00	5.00	0000016984	KRONOS INCORPORATED
Grand Total						198,573.44	45,897.73		
				Net PVE		210,803.81	51,515.43		
							159,288		

SCHEDULE 5H

See attached.

**SCHEDULE 5H****General Claims and Litigation –  
Trans Health Management**

<b>Claimant</b>	<b>Defendant(s)</b>
Thornton, Annyce, Estate of	THI of Illinois at Brentwood LLC D/B/A Brentwood Sub-Acute Health Care Center, Inc.
Master, Lillian, Estate of	Brentwood Sub-Acute Health Care Center
Richard, Delia	CAM-Brentwood, LLC; Integrated Health Services of Brentwood, Inc.; IHS at Brentwood Subacute Healthcare Center
Sams, Idellar	Integrated Health Services of Brentwood Inc D/B/A Brentwood Nursing & Rehabilitation Center
Babonakis, Nona, Estate of	THI of Nevada at Cheyenne, LLC; ABE Briarwood Corp.; IHS Long Term Care, Inc.; Cheyenne Care Center n/k/a/ College Park Rehab Center
Zboril, Karel	Trans Health Management, Inc.; THI of Nevada at Cheyenne LLC D/B/A College Park Rehabilitation Center; IHS
Smith, Arnesha, Deceased	THI of Nevada at Cheyenne, LLC, D/B/A/ Cheyenne Care Center
Hayes, Foster, Jr., Estate of	THI of Nevada at Cheyenne, LLC; ABE Briarwood Corp.; IHS Cheyenne Care Center; IHS Long Terms Care, Inc.
Kramer, Walter	Trans Healthcare, Inc.; THI of Texas at Grace Care Center LLC D/B/A Grace Care Center; THI of Texas LLC; THI of Baltimore Inc; THI Holdings LLC, THI of Baltimore Management, LLC
Crank, Donna	THI of Nevada at Las Vegas I, LLC; IHS of Las Vegas n/k/a Harmon Medical and Rehabilitation Center; IHS Long Term Care, Inc.
Richard, Brice, Estate of	Integrated Health Services at Silvercrest, Inc. D/B/A Integrated Health Services of Las Vegas; THI of Nevada at Las Vegas I, LLC D/B/A Harmon Medical and Rehabilitation Hospital; Julie Samuels, APN; Abdou & Associates, Ltd D/B/A/ Inpatient Physicians Network of Nevada
Keating, Robert	Sunrise Hospital; CAM-Las Vegas LLC D/B/A Transhealthcare Inc.; Harmon Medical & Rehab Hospital
Rivas, Steven, Estate of	THI of Nevada at Las Vegas I, LLC D/B/A Harmon Medical and Rehabilitation Hospital; Tushar Shah MD; Abdou and Assoc Ltd; IHS Acquisition No 122 Inc D/B/A Vegas Valley



Claimant	Defendant(s)
	Rehabilitation Hospital; Integrated Health Services at Silvercrest
Schaeffer, Viola, Estate of	THI of Nevada at Henderson, LLC; ABE Briarwood Corp.; IHS Long Term Care, Inc.; Henderson Healthcare Center
Hall, Carol, Estate of	Trans Healthcare, Inc.; D/B/A Specialty Hospital of Mid America; Providence Medical Center
Williams, Mary Ruth	Trans Health Management, Inc. D/B/A Valle Norte Nursing Home
Sivoli, Dusahka, Estate of	THI of Nevada at Vegas Valley LLC; DBA Vegas Valley Rehab Hospital
Similton, Aaron	Vegas Valley Rehabilitation Hospital; Trans Healthcare Inc D/B/A Vegas Valley Rehabilitation Hospital; THI of Nevada at Vegas Valley LLC D/B/A Vegas Valley Rehabilitation Hospital; IHS Acquisition No 122 Inc. D/B/A Vegas Valley Rehabilitation Hospital; Lance Smith
Saxe, Deborah, Estate of	THI of Nevada at Vegas Valley, LLC, D/B/A Vegas Valley Rehabilitation Hospital; IHS Acquisition No. 122, Inc. D/B/A Vegas Valley Rehabilitation Hospital
Kroll, Ardyth, Estate of	Trans Health Management, Inc.; Heatherdowns Rehabilitation & Residential Care Center
Liebschwager, Sheila	Trans Healthcare Inc. D/B/A Specialty Hospital and/or Albuquerque Care Center
Mincher, Peggy Ann	THI of Ohio at Boardman LLC d/b/a Boardman Specialty Care and Rehabilitation Center; St. Elizabeth Health Center
Johnson, Robert, Sr.	Transhealthcare, Inc.
Chadwick, Elizabeth Ann, Estate of	Southwest Health Care Management Inc D/B/A Amberwood Nursing Center; Southwest Trinity Management LLC D/B/A Amberwood Nursing Center; IHS Acquisition No 100 Inc. D/B/A Bryant Nursing Center; Four Seasons Nursing Centers Inc D/B/A Manor Care
Cannon, Henry	IHS Acquisition No. 151, Inc. D/B/A Bryant Nursing Center
Hinojosa, Margarite, Estate of	Trans Health Management, Inc. D/B/A Wichita Specialty Hospital D/B/A Cherry Creek Village Nursing Center
Kagan, Meyer, Estate of	THI of Nevada II, Inc.; ABE Briarwood Corp.; IHS Long Term Care, Inc.; Desert Lane Care Center
Robinson, Joseph, Estate of	THI of Nevada at Desert Lane LLC, D/B/A Desert Lane Care Center; THI of Nevada II at Desert Lane, LLC, DBA Desert Lane Care

Claimant	Defendant(s)
	Center; Richard Scrushy; Brandon O. Hale; William T. Owens, IHS Acquisition No. 151, Inc. D/B/A Desert Lane Care Center
Lee, Vickie, Estate of	THI of Baltimore, LLC; D/B/A Edmond Specialty Hospital
Abudayyeh, Rada, Estate of	THI of Illinois at Exceptional Health LLC D/B/A Exceptional Health Center
Boyle, Valentine	Health Care Property Investors Inc.; Horizon Health Systems, LP.; Integrated Health Services, Inc.; IHS Acquisition No. 146, Inc.; Golden Plains Health Care Center
Miller, Ada	THI Holdings LLC; Trans Healthcare Inc.; THI of Baltimore Inc., THI of Pennsylvania at Greenery of Canonsburg LLC D/B/A Greenery Specialty Care Center of Canonsburg; THI of Pennsylvania Inc; Anthony Misitano
Langan, George, Estate of	THI of PA at Greenery of Canonsburg Inc D/B/A Greenery Specialty Care Center of Canonsburg; Trans Healthcare Inc.
Foote, Marjorie	Hearthstone of N Nevada; ABE Briarwood Corp; Trans Healthcare, Inc.; THI of Nevada at Hearthstone, LLC
Lewman, Floyd, Estate of	THI of Nevada at Hearthstone, LLC
Villescas, Amanda	THI of Nevada, LLC; THIS of Nevada II at Desert Lane LLC; Trans Health Management, Inc.; IHS Specialty Hospital of Nevada, Inc.
Sykes, John, Estate of	THI of Nevada II at Desert Lane LLC D/B/A Horizon Specialty Hospital
Gonzalez, Consuelo, Estate of	Trans Health Care Inc A/K/A Trans Health Management Inc.; Las Cruces Nursing Center
Acosta, Teresa, Estate of	Trans Healthcare, Inc.; Trans Health Management, Inc.; IHS, Inc.; Las Cruces Nursing Center
Jones, Easter, Estate of	Magnolia Manor-Columbia Inc.
Lugar, Martha	Magnolia Manor of Moncks Corner
Sutton, Magdalene, Estate of	Magnolia Manor-Rock Hill, Inc. N/K/A THI of South Carolina at Rock Hill LLC
Chambers, Kathleen, Estate of	Magnolia Place, Inc. D/B/A Magnolia Place at Spartanburg Inc.; Trans Healthcare, Inc.
Foster, Calvin, Estate of	Magnolia Place, Inc.; D/B/A Magnolia Place at Spartanburg, Inc.; Trans Healthcare, Inc.
Stanfield, John, Estate of	Trans Health Management, Inc.; THI of North Carolina at Nash, LLC; Trans Healthcare, Inc.; THI of Baltimore, Inc.; IHS Acquisition XXXIII, Inc.
Battaglia, Charles, Estate of	Ridge Crest Care Center; Trans Healthcare, Inc.;

Claimant	Defendant(s)
	White Oak Manor
Fink, Bobbie	Trans Healthcare, Inc.; THI of Missouri at Gravois, LLC; Vanee Wongsurawat MD
Bueker, Audrey, Estate of	THI of Missouri at Gravois, LLC; D/B/A Sunset Hills Health and Rehabilitation Center; THI of Missouri, LLC D/B/A Sunset Hills Health and Rehabilitation Center
Garcia, Trinidad, Estate of	THI of Texas at San Antonio III, LLC D/B/A Texas Specialty Nursing & Rehab Center
Markgraf, Lydia	THI of Texas at Ft Worth LLC; THI of Texas at Fort Worth LLC D/B/A The Courtyards at Ft Worth; Trans Healthcare Inc.; Trans Healthcare Inc D/B/A The Courtyards at Ft Worth
Bustamante, Simon, Estate of	THI of New Mexico at Vida Encantada LLC; THI of New Mexico, LLC; THI of Baltimore, Inc.; Trans Health Management, Inc; Trans Healthcare, Inc; Joe Vega
Stevens, Johnny, Estate of	Trans Healthcare, Inc.; Trans Health Management, Inc.; IHS Acquisition No. 130, Inc.; IHS, Inc.; Lyric Healthcare Holdings III, Inc.; Lyric Healthcare, LLC
Gallagher, Richard	VIA Christi Regional Medical Center, Inc.-St. Joseph Campus; Trans Healthcare Inc. D/B/A Wichita Specialty Hospital; THI of Kansas at Wichita Specialty LLC D/B/A Wichita Specialty Hospital; HCA Wesley Rehab Hospital Inc.; Healthsouth Corporation
Giden, Myrtle, Estate of	IHS At Winterhaven, Inc.; IHS Acquisition No. 151, Inc.; Trans Healthcare, Inc.; Trans Health Management, Inc.
Aegis Services, Inc.	Trans Healthcare, Inc., Trans Health Management, Inc., Trans Healthcare of Ohio, Inc., THI Holdings, LLC, GTCR Fund VI, LP., Doe THI Entities
Aegis Services, Inc. (Third Party Complaint)	Trans Healthcare, Inc., Trans Health Management, Inc., Trans Healthcare of Ohio, Inc., THI Holdings, LLC, THI Services Corp., THI of Cleveland, Inc., GTCR Fund IV, LP, Erickson, Goldberg, Janotta, Bennett, Doe THI Entities
Barnhill, Jeffrey and H.C.M.B.C., Inc.	Trans Healthcare, Inc., Trans Health Management, Inc., THI Holdings, LLC, GTCR Fund IV, LP, GTCR Partners IV, LP, GTCR Golder Rauner, LLC, Bennett, Janotta
Lyric Healthcare, LLC, et al.	THI Holdings, Inc. [sic]; THI of Baltimore, Inc.; Trans Healthcare, Inc.; Trans Health Management, Inc.
MJW (Third Party Complaint)	Trans Healthcare, Inc., Trans Health

Claimant	Defendant(s)
	Management, Inc., Trans Healthcare of Ohio, Inc., THI Holdings, Inc. (NOT LLC), GTCR Fund VI, LP.
Latham, Rosemary	THI of Kansas at Golden Plains, LLC
The Law Offices of Douglas C. Crawford	IHS of Las Vegas
Little Forest Medical Center	Trans Healthcare, Inc., THI of Baltimore Management, LLC, THI of Ohio at Colonial Manor, LLC, THI of Ohio at Imperial, LLC, ABE Briarwood Corp., Integrated Health Services, Inc., IHS Acquisition No. 151, Inc., Lexington Insurance
Gilliland, Judy, Estate of	Trans Health Management, Inc.; Trans Healthcare, Inc.; IHS Acquisition No. 130, Inc.; IHS Facility Management, Inc.; Lyric Healthcare Holdings III, Inc.; Lyric Healthcare LLC; TFN Health Care Investors, LLC; Abe Briarwood Corp; IHS, Inc.
Harris, Laura	Trans Healthcare, Inc.; Trans Health Management, Inc.; IHS, Inc.; IHS Acquisition No. 130, Inc.; Lyric Healthcare Holdings III, Inc.; Lyric Healthcare LLC; TFN Health Investors, LLC; Abe Briarwood Corp; et al
Berryman, Doyle	Hobbs Health Care Center
Blake, Geraldine	Harmon Medical and Rehabilitation Center
Campbell, Vada	Vegas Valley rehabilitation Hospital
Guerrero, Socorro	Southwest Regional Skilled Nursing Center
Perea, Jake, Estate of	Michael Rice, MD and THI of Texas at Lubbock I, LLC d/b/a Southwest Regional Specialty Hospital
Pestano, Hildebrand	Indian Meadows Healthcare Center
Randolph, Mary	Vegas Valley Rehabilitation Hospital
Ratliff, Carolyn	Courtyards at Fort Worth
Smead, Genevieve	Southwest Regional Specialty Hospital
Ulrich, Tommi	The Park in Plano
Vest, Walter	Texas Specialty Hospital at Wichita Falls
Washington, Madie	Indian Meadows Healthcare Center
Williford, Mary, Estate of	Southwest Regional Skilled Nursing Center
Ellis, Lela Ethel	THI of Kansas at Specialty Hospital LLC, Trans Healthcare, Inc, Trans Health Management, Inc. d/b/a Specialty Hospital of Mid-America, THI of Kansas at Indian Meadows, LLC, Trans Health, Inc., Trans Health Management Inc. d/b/a Indian Meadows Healthcare Co.
Reaves, Henretta	Brentwood sub-Acute Healthcare Center
Wilson, Shirley, Estate of	THI of Michigan at Clarkston, LLC d/b/a

Claimant	Defendant(s)
	Clarkston Specialty Healthcare Center
Smith, Eugene	Brentwood Sub-Acute Healthcare Center
Miranda, Marguerite, Estate of	Bethamy Living Center Limited Partnership d/b/a Integrated Health Services of Florida at Clearwater; LPC Bethamy Health Corporation; Bethamy Living Center Management Company; Lyric Health Care Holdings III, Inc.; Lyric Health Care Holdings IV, Inc.; Lyric
Van Sweden, Alma	Trans Health management, Inc. and Doctors Healthcare
Nunziata, Elvira, Estate of	Pinellas Park Nursing Home, Inc; Claremont Healthcare Holdings, Inc; Claremont Healthcare, LLC; Lyric Healthcare, LLC; IHS Acquisition No. 153, Inc.; TFN Health Care Investors, LLC; Alliance Health Services, Inc; Trans Health Management, Inc; Kimberly Mo
Harrison, Bryce	Trans Health Management, Inc.
Barrese, Albert	Trans Health Management, Inc.
Stewart, Lois Sarah	Trans Health Management, Inc.
Mitchell, Evelyn	IHS Acquisition No 127, Inc. d/b/a Integrated Health Services at Midwest City, Lyric Healthcare Holdings III, Inc., Lyric Healthcare, LLC, Trans Health Management, Inc. Trans Health Care, Inc., Timothy F. Nicholson Health Care Investors, LLC
Webb, Joseph	Trans Health Management, Inc., Trans Healthcare, Inc., University Place Care & Rehab Center, Gainesville Health Care Center, Inc., Lyric Health Holdings I, Inc., Lyric Health Care Holding, Inc., Lyric Health Care LLC, Integrated Health Services, Inc., Cla
Bell, Josephine Gibson	Plumlee Nursing Center
Carter, Raymond	THI of North Carolina at Nash, LLC d/b/a Nash Rehabilitation and Nursing Center, Trans Health Management, Inc., THI of North Carolina LLC and Donna Cook
Jordan, Margaret, Estate of	Cambleton Healthcare Center
Anderson, Clara	Sunset Hills Health & Rehabilitation Center
Arevalo, Catarino	Texas Specialty Nursing and Rehab Center f/k/a Medical Center Nursing Facility (at San Antonio)
Arviso, Donna	Albuquerque Care enter f/k/a Horizon Health Care Nursing Center
Baylor, Annie	Magnolia Manor-Greenwood, Inc.
Bennett, Carolyn Rose, Estate of	THI of New Mexico at Casa Arena Blanca LLC d/b/a Casa Arena Blanca Nursing Center
Bledsoe, Jason	Cherry Creek Village Nursing Center
Bostic, Marjorie	Magnolia Manor-Inman

Claimant	Defendant(s)
Bridges, Jeffrey	Texas Specialty Nursing and Rehab Center f/k/a Medical Center Nursing Facility (at San Antonio)
Caffey, Nolan	The Village at Richardson
Copersmith, Nettie, Estate of	North Las Vegas Care Center
Davis, Minnie	Texas Specialty Hospital at Houston
Decmer, John	Mountainview Specialty Care Center
Evans, Johnny, Estate of	Shamrock Nursing & Rehabilitation Center
Foskin, Kelsey (Minor)	Edmond Specialty Hospital
Gay, Opal	Forest Lane Healthcare Center
Good, Alice	Mimosa Manor
Grant, Lessie	Magnolia Manor-Greenwood
Hampson, Roxie	Greenery Specialty Care Center (of Canonsburg)
Hemer, Robert	The Village at Richardson
Horton, Vada, Estate of	Canyon Healthcare Center
Leiva, Adelaida Lopez	Texas Specialty Nursing and Rehab Center f/k/a Medical Center Nursing Facility (at San Antonio)
Lemaster, Lewis earl	The Village at Richardson
Loving, Tyree	The Village at Richardson, Integrated Health Services, Inc.
Lucher, Robert	Winterhaven Healthcare Center
Metze, Lula Mae	Magnolia Manor-Columbia
Neighly, Thurza	Mountainview Specialty Care Center
Parsley, Sharon	The Village at Richardson
Pullaro, Susie	Las Cruces Nursing Center
Robb, Lois	Mountainview Specialty Care Center
Rodriguez, Mary	Winterhaven Healthcare Center
Sampson, Everlean	Desert Lane Care Center
Valdez, Pedro	THI of Texas at San Antonio III LLC; THI of Texas, LLC; Texas Specialty Nursing and Rehab Center
Chagolla, Ismael, Estate of	Salado Creek Senior Care, Inc. d/b/a Salado Creek Living & Rehabilitation Center; VHS San Antonio Partners LP d/b/a Baptist Hospital and THI of Texas at San Antonio II, LLC d/b/a Specialty Hospital of San Antonio
Cromwell, Nathaniel, Estate of	THI of Nevada II at North Las Vegas LLC d/b/a North Las Vegas Care Center
Pedretti, Andrew, Estate of	THI of Nevada II at Desert Lane LLC d/b/a Desert Lane Care Center
Stewart, Mary Jane, Estate of	THI of Nevada at Desert Valley Therapy, LLC d/b/a Harmon Medical and Rehabilitation Hospital; Cleveland Resthome; Herbert Damaso, Emilie Damaso
Esposito, Linda	Indian Creek Healthcare Center

Claimant	Defendant(s)
Moore, Vera, Estate of	Grace Care Center
Richardson, Howard	Courtyards at Fort Worth
Whalley, Wanda	Hearthstone of Northern Nevada
Kratzer, Dorothy	Trans Health Management, Inc. and Pinellas Park Nursing Home, Inc.
Singleton, Florence, Estate of	Cedarcroft Health Services, Inc., d/b/a Integrated Health Services of St. Louis at Big Bend Woods a/k/a IHS of St. Louis at Big Bend Woods, Monarch Properties, Lyric Health Care Holdings III, Inc., Trans Health Management, Inc.
Martinez, Amalia, Estate of	Trans Healthcare, Inc., Trans Health Management, Inc., Integrated Health Services, Inc., Mountain View Health Care, IHS at Hanover House, Inc. a/k/a Integrated Health Services at Hanover House, Inc., Lyric Health Care Holdings III, Inc., Lyric Health Care

#### Other Proceedings

Corporate Integrity Agreement (the "Corporate Integrity Agreement") between the Office Of Inspector General Of The Department Of Health And Human Services and Integrated Health Services, Inc.

Letter Agreement, dated August 28, 2003, between THI of Baltimore, Inc. and ABE Briarwood Corp. regarding Corporate Integrity Agreement

Employment Litigation -- Trans Health Management

Claimant	Defendant(s)/Facility(ies)
Clark, Cheryl	Trans Health Management, Inc. (and THI of South Carolina at Moncks Corner, LLC d/b/a Magnolia Manor - Moncks Corner
Hutchison, Diana	Silver Springs Healthcare Center and Trans Health Management, Inc.
Mares, Terry	Trans Health Management, Inc. (Third-Party Defendant) (Lyric building)
Troupe, Kimberly	Brighton Place West



Claims re Lyric -- Trans Health Management

Claimant	Defendant
Van Sweden, Alma	Trans Health Management, Inc.
Miranda, Marguerite	Trans Health Management, Inc.
Barrese, Albert	Trans Health Management, Inc.

EEOC Claims Summary -- Trans Health Management

Claimant	Defendant(s)/Facility(ies)	State
Green, Perndette	Trans Health Management, Inc.	NV

Workers Compensation Claims -- Trans Health Management

Claim ID	Claimant
C395C6488229	Breed; Roger
C540C8614463	Carraway; Alexis L
C310C8081733	Chapman; Christine L
C144C1898292	Cole; Katherine
C445C2623665	Crosby; Robert
C540C8621525	Denner; Marsha
C144C2814658	Diacogiannis; Emmanuel
C540C8614452	Fulton; Vandeline
C144C190519X	Shaffer; Herbert

SCHEDULE 5I

Collective Bargaining Agreements:

None.

Exceptions to Last Sentence of Section 5I:

THM is a party to a Guaranty, dated as of November 1, 2002 in favor of Ventas Realty, Limited Partnership; the beneficiary of such Guaranty has asserted defaults under documents evidencing the obligations guaranteed under such Guaranty

THM is a party to a Guaranty of Recourse Obligations, dated as of November 1, 2002 in favor of Ventas Realty, Limited Partnership (assigned to General Electric Capital Corp.); the beneficiary of such Guaranty has asserted defaults under documents evidencing the obligations guaranteed under such Guaranty

THM is a party to a Guaranty (Group A), dated as of December 31, 2003, in favor of CapitalSource Finance LLC; the beneficiary of such Guaranty has asserted defaults under documents evidencing the obligations guaranteed under such Guaranty

THM is a party to a Guaranty (Group B), dated as of December 31, 2003, in favor of CapitalSource Finance LLC; the beneficiary of such Guaranty has asserted defaults under documents evidencing the obligations guaranteed under such Guaranty

THM receives notices from vendors from time to time indicating that payments to such vendors are past due, sometimes threatening remedial action against the Companies and Subsidiaries if payments are not made by a stated date.

SCHEDULE 5K

None.

**SCHEDULE 5M**

See items numbered 7 and 8 on Schedule 5Q.

SCHEDULE 50

Transactions described in the Purchase Agreement.

Trans Health Management, Inc. is a party to Management Services Agreements with each direct or indirect Subsidiary of Trans Healthcare, Inc. that operates a health care facility.

Trans Health Management, Inc. has provided services to THI of Baltimore Management, LLC in exchange for the payment of certain amounts.

Management Services Agreement, dated as of May 24, 2004, between Trans Health Management, Inc. and Thomas Erickson, a member of the board of managers of THI Holdings, LLC, and a member of the boards of directors of Trans Healthcare, Inc., Trans Health Management, Inc. and THI of Baltimore, Inc.

See items in Schedule 2G.

Other Agreements and Arrangements

1. Trade Vendors

- Preferred Provider Agreement between Omnicare, Inc. and THMI dated October 1, 2003.

- Vendor Agreements

3M

Abbott Labs/Medisense

Advac

ALT (Advanced Laboratory Technologies)

American Solutions for Business

Arjo

Ballard Medical Products

Basic American Foods

Becton Dickinson

Best Vendors

BG North America

Bird Products/Viasys  
Briggs  
Brown & Partners  
Campbell Soup Co.  
Clear Springs  
Coloplast  
Con Agra  
Convatec  
Country Home Bakes (Readi-Bake)  
Custom Database Management  
Darlington Farms  
Dean Dairy Group  
Diamond Crystal  
Dinex  
Direct Supply Inc.  
DocuNet Business Systems/Ricoh  
Eco Lab  
Encompass/Lintex  
FallGard  
Farmland  
Georgia Pacific/Dixie  
Heinz  
Heritage Bags  
Hill Rom  
Hollister



Home Depot Supply  
Hormel Foods  
Hormel Healthlabs  
HP Hood  
Hudson RCI  
Imagistics  
INOVUS  
Invacare  
Iron Mountain  
Jones Dairy Farms  
KCI  
Kellogg's and Keebler  
Kendall  
Leahy/IFP  
LIKO  
Lyons Magnus  
Maid Rite  
Mallinckrodt (Neilcor Puritan Bennett)  
MedaSTAT  
Mediq PRN - see Hill Rom  
Medline Industries  
Michaels Foods  
Moinlycke  
Neopost  
Novartis

Omnicare  
PHH  
Phoenix Textile  
Pierre Foods  
Pioneer Mills  
R. F. Technologies  
Ralston Foods  
Respironics  
S&D Coffee  
Sammons Preston Rolyan  
Senior Technologies  
Sten-Barr Medical  
Sturm Foods  
Summit Services  
Sun Rich Foods  
Sunny Fresh Foods  
Super Bakery  
Sysco  
Tandus  
THInet/DSSI  
Trident  
Tyson Foods  
UPS  
Viking Seafoods  
Zartic

Zoll Medical

2. IT Vendor Agreements

- Avaya and Integrated Health Services, Inc. (6/9/03 -- Service)
- CareCentric national LLC and Trans Health Management, Inc. (11/3/03 -- Software License and Software Maintenance)
- Computer Associates International, Inc. and Trans Healthcare, Inc. (5/25/05)
- Computer Programs & Systems, Inc. and Integrated Health Services, Inc. (11/12/98 - System License, Purchase and Outsourcing).
- Comtronic Systems, Inc. and Trans Health Management, Inc. (10/7/03 - Debtmaster Software License).
- Data Control Technology and Trans Health Management, Inc. (4/1/04 -- Software License Agreement)
- Hewlett-Packard and Integrated Health Services, Inc. (11/25/04 -- Support)
- IBM and Integrated Health Services, Inc. (12-1-05 -- 11/30/06 -- Maintenance Services)
- Iron Mountain (5/21/01 off-site data storage)
- Lynee Onufer (9/4/04 -- Independent Contractor Service)
- MapQuest and Trans Health Management, Inc. (8/1/03, Amended 8/1/05 -- Mapping Functions)
- MedEvolve, Inc. and Trans Health Management, Inc. (5/27/04 -- Purchase Plan and Software License)
- MicroFocus, Inc. and Trans Health Management, Inc. (11/29/04)
- Microsoft Licensing, GP and Trans Healthcare (3/30/05 -- Desktop Software)
- Oracle and Trans Health Management, Inc. (10/18/95, Assigned 10/21/03 -- Software)
- Peak Technologies, Inc. and Trans Healthcare, Inc.
- PeopleSoft and Trans Healthcare, Inc. (9/15/95, Assigned 8/30/03 -- Software HR, Financial, Merant)

- Peregrine/Remedy and Integrated Health Services, Inc. (2/1/00 – Maintenance) (now known as BMC Software)
  - Quest Software, Inc. and Integrated Health Services, Inc. (6/28/01 – Software)
  - SAS Institute Inc. and Integrated Health Services, Inc. (8/2/95 – Institute Software)
  - SBC (4-13-04-07 local telephone service)
  - SQRIIBE Technologies Corp. (Brio Portal) and Integrated Health Services, Requested change to Trans Health Management, Inc. (12/29/98 – Software License Agreement (CPU/Servers))
  - Sterling Commerce (Pending contract from vendor – Network Software)
  - Symantec and Trans Healthcare, Inc. (3/28/05)
  - SunGard Treasury Systems and Integrated Health Services, Inc. (7/1/97 – Recovery Services)
  - Veritas Software Corporation and Trans Healthcare, Inc.
  - Weiland Financial Group, Inc. (Division of SunGard) and Integrated Health Services, Inc. (10/6/97 – Bank Relationship Manager)
  - Weiland Financial Group, Inc. and Integrated Health Services, Inc. (10/21/97- Software license)
  - US Lcc of Maryland and Trans Healthcare, Inc., Trans Healthcare – Sparks Corporate Office (5/20/05 – Voice Telecom)
  - Verizon Wireless and Trans Health Management, Inc. (4/20/04 (unsigned) – Wireless)
3. Benefits (See Attachment A)
4. Insurance

Type of Coverage	Carrier/ Policy Number	Policy Period	Coverage Form/ Policy Limits	Deductible	Annual Premium
Directors & Officers Liability (Including Entity and EPLI Coverages)	National Union Fire Insurance Company 491- 09-07	03/12/05 - 03/12/06	Claims Made \$20,000,000 Aggregate For All Loss Combined	\$0 Judgments \$500,000 EPLI N/A Security Claims \$350,000 All Other Claims	\$598,972

Workers' Compensation (AOS)	Ace American Insurance Company WLR C44001998	01/01/06 - 01/01/07	Workers' Compensation Statutory Limits Employers' Liability \$1,000,000 each accident \$1,000,000 each employee per disease	N/A	\$5,584,585
-----------------------------------	---	------------------------	---	-----	-------------

5. Employment agreement between Trans Healthcare, Inc. and Michael Wilson, dated November 1, 2003
6. Consulting Agreement, dated as of July 1, 2004, among GTCR Golder Raurer, L.L.C., THI of Baltimore, Inc. and William S. Goldberg
7. Indemnification Agreement between Mike Wilson and Trans Health Management, Inc., June 2005
8. Employment Agreements:
  - Thomas Lowenkamp and Trans Health Management, Inc., June 30, 2005
  - Toni-Jean Lisa and Trans Health Management, Inc., June 30, 2005
  - Mark McKenzie and Trans Health Management, Inc., June 30, 2005
  - Cheryl Battee and Trans Health Management, Inc., June 30, 2005
  - Karen McDonald and Trans Health Management, Inc., June 30, 2005
  - Russell Metcalfe and Trans Health Management, Inc., June 30, 2005
  - Louis Hillegass and Trans Health Management, Inc., May 28, 2004

ATTACHMENT A

## Employee Benefits Summary

	Vendor	THI Contracting Legal Entity	THI, Inc. Facilities	Covered Employees		THI Mgt Corp.	Contract Term
				THI, Inc. Facilities	Baltimore Facilities		
Medical Benefits	Carefirst/BCBS	THI Baltimore	X		X	X	1/1/05 - 12/31/05
	Health Assurance	THI Baltimore			X		1/1/05 - 12/31/05
	Health Plan of Nevada	THI Baltimore			X	X	1/1/05 - 12/31/05
Pharmacy Benefits	Medco	THI Baltimore	X		X	X	1/1/04 - 12/31/07
Dental Benefits	Aetna	THI Baltimore	X		X	X	1/1/05 - 12/31/05
Vision Benefits	VSP	THI Baltimore	X		X	X	1/1/05 - 12/31/05
Benefits Administrator	Trion	THI Baltimore & THI, Inc.	X		X	X	6/15/04 - 6/16/07
Disability Benefits	UNUM	THI Baltimore	X		X	X	1/1/05 - 12/31/05
Life Insurance Benefits	UNUM	THI Baltimore	X		X	X	1/1/05 - 12/31/05
401K Program	CitiStreet	THI Holdings	X		X	X	thru 10/01/09

THI10140

SCHEDULE 5Q

Corporation	Type of Stock	Par Value	Shares Authorized	Shares Issued	Sole Shareholder
Trans Health Management, Inc.	Common	\$0.01	100	100	Trans Healthcare, Inc.

All of the issued and outstanding common stock of THM has been pledged to Ventas Realty, Limited Partnership pursuant to that certain Guarantor Pledge and Security Agreement, dated as of November 1, 2002, among Ventas Realty, Limited Partnership, Seller and certain Subsidiaries of Seller to secure the obligations of Seller, THM and other Persons under that certain Guaranty, dated as of November 1, 2002, executed by Seller, THM and certain Subsidiaries of Seller in favor of Ventas Realty, Limited Partnership.